

**(I)(a) Statement showing Shareholding Pattern**

<b>Name of the Company : RAIN INDUSTRIES LIMITED</b>			
<b>Scrip Code / Name of the scrip : 500339 (BSE) and Scrip code : RAIN (NSE)</b>		<b>Class of Security: EQUITY</b>	
<b>Quarter ended: September 30, 2015</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-NIL-	-NIL-	-NIL-
Held by public	-NIL-	-NIL-	-NIL-
<b>Total</b>	<b>-NIL-</b>	<b>-NIL-</b>	<b>-NIL-</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-NIL-	-NIL-	-NIL-
Held by public	-NIL-	-NIL-	-NIL-
<b>Total</b>	<b>-NIL-</b>	<b>-NIL-</b>	<b>-NIL-</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	-NIL-	-NIL-	-NIL-
Held by public	-NIL-	-NIL-	-NIL-
<b>Total</b>	<b>-NIL-</b>	<b>-NIL-</b>	<b>-NIL-</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	N.A		

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in Dematerialized Form	Total shareholding as a percentage of Total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	7	5,69,61,651	5,69,61,651	16.94	16.94	-	0.00
(b)	Central Government/ State Government(s)	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(c)	Bodies Corporate	6	8,12,68,885	8,12,68,885	24.16	24.16	2,53,16,465	31.15
(d)	Financial Institutions / Banks	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(e)	Any Other (Specify)	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
	<b>Sub - Total (A) (1)</b>	<b>13</b>	<b>13,82,30,536</b>	<b>13,82,30,536</b>	<b>41.10</b>	<b>41.10</b>	<b>2,53,16,465</b>	<b>18.31</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non- Resident Individuals / Foreign Individuals)	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(b)	Bodies Corporate	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(c)	Institutions	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(d)	Qualified Foreign Investor	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(e)	Any other (Specify)	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
	<b>Sub - Total (A) (2)</b>	<b>-Nil-</b>	<b>-Nil-</b>	<b>-Nil-</b>	<b>-Nil-</b>	<b>-Nil-</b>	<b>-Nil-</b>	<b>-Nil-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+(A)(2)</b>	<b>13</b>	<b>13,82,30,536</b>	<b>13,82,30,536</b>	<b>41.10</b>	<b>41.10</b>	<b>2,53,16,465</b>	<b>18.31</b>

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in Dematerialized Form	Total shareholding as a percentage of Total number of shares		Shares Pledged or otherwise encumbered	
					As a percent- age of (A+B)	As a percent- age of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	10	4,45,67,054	4,45,64,629	13.25	13.25	-Nil-	-Nil-
(b)	Financial Institutions / Banks	9	1,27,915	90,915	0.04	0.04	-Nil-	-Nil-
(c)	Central Government / State Government(s)	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(d)	Venture Capital Funds	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(e)	Insurance Companies	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(f)	Foreign Institutional Investors	44	6,41,30,752	6,41,29,252	19.07	19.07	-Nil-	-Nil-
(g)	Foreign Venture Capital Investors	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(h)	Qualified Foreign Investor	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(i)	Any Other (Specify)							
	<b>Sub - Total (B) (1)</b>	<b>63</b>	<b>10,88,25,721</b>	<b>10,87,84,796</b>	<b>32.36</b>	<b>32.36</b>	-Nil-	-Nil-
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	762	2,80,51,807	2,78,72,207	8.34	8.34	-Nil-	-Nil-
(b)	<b>Individuals</b>							
i.	Individual Shareholders holding nominal share capital up to Rs.1 lakh.	37,253	3,33,28,293	2,78,79,308	9.91	9.91	-Nil-	-Nil-
ii.	Individual Shareholders holding nominal share capital in excess of Rs.1 lakh.	80	1,31,72,407	1,28,65,277	3.92	3.92	-Nil-	-Nil-
(c)	Qualified Foreign Investor	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(d)	Any Other (Specify)							
i.	HUF	769	27,72,242	27,72,242	0.82	0.82	-Nil-	-Nil-
ii.	Non Resident Individuals	1,059	1,17,93,765	79,03,360	3.51	3.51	-Nil-	-Nil-
iii.	Overseas Corporate Bodies	1	66,425	-	0.02	0.02	-Nil-	-Nil-
iv.	Trusts	3	6,750	6,750	0.00	0.00	-Nil-	-Nil-
v.	Clearing Members	56	97,733	97,733	0.03	0.03	-Nil-	-Nil-
	<b>Sub - Total (B) (2)</b>	<b>39,983</b>	<b>8,92,89,422</b>	<b>7,93,96,877</b>	<b>26.55</b>	<b>26.55</b>	-Nil-	-Nil-
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>40,046</b>	<b>19,81,15,143</b>	<b>18,81,81,673</b>	<b>58.90</b>	<b>58.90</b>	-Nil-	-Nil-
	<b>Total (A) + (B)</b>	<b>40,059</b>	<b>33,63,45,679</b>	<b>32,64,12,209</b>	<b>100.00</b>	<b>100.00</b>	<b>2,53,16,465</b>	<b>7.53</b>

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in Dematerialized Form	Total shareholding as a percentage of Total number of shares		Shares Pledged or otherwise encumbered	
					As a percent- age of (A+B)	As a percent- age of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued.</b>	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
<b>(1)</b>	<b>Promoter and Promoter Group</b>	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
<b>(2)</b>	<b>Public</b>	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
	<b>Grand Total (A)+(B)+(C)</b>	<b>40,059</b>	<b>33,63,45,679</b>	<b>32,64,12,209</b>	<b>100.00</b>	<b>100.00</b>	<b>2,53,16,465</b>	<b>7.53</b>

**I (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

**i) Indian - Individuals:**

Sr. No	Name of the Shareholder	Details of Shares held		Encumbered Shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mr. N. Radhakrishna Reddy	1,03,83,730	3.09	-	-	-	-	-	-	-	3.09
2	Mr. N. Sujith Kumar Reddy	1,00,28,770	2.98	-	-	-	-	-	-	-	2.98
3	Mr. N. Jagan Mohan Reddy	100	0.00	-	-	-	-	-	-	-	0.00
4	Mrs. N. Indira Reddy	75,13,100	2.23	-	-	-	-	-	-	-	2.23
5	Mrs.N Akhila Reddy	18,69,315	0.56	-	-	-	-	-	-	-	0.56
6	Mrs. K. Arundhathi Reddy	14,285	0.00	-	-	-	-	-	-	-	0.00
7	Mrs. N. Anupama Reddy	2,71,52,351	8.07	-	-	-	-	-	-	-	8.07
	<b>TOTAL</b>	<b>5,69,61,651</b>	<b>16.94</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16.94</b>

**ii) Indian - Bodies corporate**

Sr. No	Name of the Shareholder	Details of Shares held		Encumbered Shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Sujala Investments Private Limited	3,77,66,675	11.23	-	-	-	-	-	-	-	11.23
2	Focus India Brands Private Limited	2,53,16,465	7.53	2,53,16,465	100.00	7.53	-	-	-	-	7.53
3	Nivee Holdings Private Limited	81,43,250	2.42	-	-	-	-	-	-	-	2.42
4	Arunachala Holdings Private Limited	52,72,500	1.57	-	-	-	-	-	-	-	1.57
5	PCL Financial Services Pvt. Limited	37,80,750	1.12	-	-	-	-	-	-	-	1.12
6	Arunachala Logistics (P) Limited	9,89,245	0.29	-	-	-	-	-	-	-	0.29
	<b>TOTAL</b>	<b>8,12,68,885</b>	<b>24.16</b>	<b>2,53,16,465</b>	<b>31.15</b>	<b>7.53</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>24.16</b>

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**(I) c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No	Name of the Shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+C} indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ICICI Prudential (including all managed funds)	2,31,83,666	6.89	-	-	-	-	6.89
2	Reliance Capital trustee Co., Ltd. (including all managed funds)	2,13,52,230	6.35	-	-	-	-	6.35
3	Meghamala Enterprises Private Limited	1,74,03,610	5.17	-	-	-	-	5.17
4	Goldman Sachs Investments (Mauritius) I Ltd	1,50,83,319	4.48	-	-	-	-	4.48
5	The Pabrai Investment Fund II, LP	1,27,58,000	3.79	-	-	-	-	3.79
6	Pabrai Investment Fund 3, Ltd	1,74,69,468	5.19					5.19
<b>TOTAL</b>		<b>10,72,50,293</b>	<b>31.89</b>					<b>31.89</b>

**(I) c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+C} indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ICICI Prudential (including all managed funds)	2,31,83,666	6.89	-	-	-	-	6.89
2	Reliance Capital trustee Co., Ltd. (including all managed funds)	2,13,52,230	6.35	-	-	-	-	6.35
3	Meghamala Enterprises Private Limited	1,74,03,610	5.17	-	-	-	-	5.17
4	Pabrai Investment Fund 3, Ltd	17469468	5.19	-	-	-	-	5.19
<b>TOTAL</b>		<b>7,94,08,974</b>	<b>23.61</b>					<b>23.61</b>

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**(I)(d) Statement showing details of locked-in-shares**

Sr. No	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+C indicated in Statement at para (I)(a) above}
	- NIL -	- NIL -	- NIL -
<b>TOTAL</b>		- NIL-	- NIL-

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No	Type of outstanding DR (ADRs, GDRs, SDRs etc.,)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+C indicated in Statement at para (I)(a) above}
	- NIL -	- NIL -	- NIL -	- NIL -
<b>TOTAL</b>		- NIL-	- NIL-	- NIL-

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares by 'Promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.,)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+C indicated in Statement at para (I)(a) above}
1	- NIL -	- NIL -	- NIL -	- NIL -
<b>TOTAL</b>		- NIL-	- NIL-	- NIL-

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**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.**

(Give description of voting rights for each class of security.

Class X: EQUITY

Class Y: - NIL -

Class Z:) - NIL -

Category Code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (EQUITY)	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family	5,69,61,651	-Nil-	-Nil-	5,69,61,651	16.94%	16.94%
(b)	Central Government/ State Government(s)	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(c)	Bodies Corporate	8,12,68,885	-Nil-	-Nil-	8,12,68,885	24.16%	24.16%
(d)	Financial Institutions / Banks	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(e)	Any Other (Specify)	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
	<b>Sub - Total (A) (1)</b>	<b>13,82,30,536</b>	<b>-Nil-</b>	<b>-Nil-</b>	<b>13,82,30,536</b>	<b>41.10%</b>	<b>41.10%</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non- Resident Individuals / Foreign Individuals)	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(b)	Bodies Corporate	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(c)	Institutions	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(d)	Any other (Specify)	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
	<b>Sub - Total (A) (2)</b>	<b>-Nil-</b>	<b>-Nil-</b>	<b>-Nil-</b>	<b>-Nil-</b>	<b>-Nil-</b>	<b>-Nil-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+(A)(2)</b>	<b>13,82,30,536</b>	<b>-Nil-</b>	<b>-Nil-</b>	<b>13,82,30,536</b>	<b>41.10%</b>	<b>41.10%</b>

Contd....7..

Category Code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (EQUITY)	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI	4,45,67,054	-Nil-	-Nil-	4,45,67,054	13.25%	13.25%
(b)	Financial Institutions / Banks	1,27,915	-Nil-	-Nil-	1,27,915	0.04%	0.04%
(c)	Central Government / State Government(s)	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(d)	Venture Capital Funds	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(e)	Insurance Companies	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(f)	Foreign Institutional Investors	6,41,30,752	-Nil-	-Nil-	6,41,30,752	19.07%	19.07%
(g)	Foreign Venture Capital Investors	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
(h)	Any Other (Specify)						
	<b>Sub - Total (B) (1)</b>	<b>10,88,25,721</b>	-Nil-	-Nil-	<b>10,88,25,721</b>	32.36%	32.36%
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate	2,80,51,807	-Nil-	-Nil-	2,80,51,807	8.34%	8.34%
(b)	<u>Individuals</u>						
i.	Individual Shareholders holding nominal share capital up to Rs.1 lakh.	3,33,28,293	-Nil-	-Nil-	3,33,28,293	9.91%	9.91%
ii.	Individual Shareholders holding nominal share capital in excess of Rs.1 lakh.	1,31,72,407	-Nil-	-Nil-	1,31,72,407	3.92%	3.92%
(c)	<u>Any Other (Specify)</u>						
i.	HUF	27,72,242	-Nil-	-Nil-	27,72,242	0.82%	0.82%
ii.	Non Resident Individuals	1,17,93,765	-Nil-	-Nil-	1,17,93,765	3.51%	3.51%
iii.	Overseas Corporate Bodies	66,425	-Nil-	-Nil-	66,425	0.02%	0.02%
iv.	Trusts	6,750	-Nil-	-Nil-	6,750	0.00%	0.00%
v	Clearing Members	97,733	-Nil-	-Nil-	97,733	0.03%	0.03%
	<b>Sub - Total (B) (2)</b>	<b>8,92,89,422</b>	-Nil-	-Nil-	<b>8,92,89,422</b>	26.55%	26.55%
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>19,81,15,143</b>	-Nil-	-Nil-	<b>19,81,15,143</b>	58.90%	58.90%
	<b>Total (A) + (B)</b>	<b>33,63,45,679</b>	-Nil-	-Nil-	<b>33,63,45,679</b>	100.00%	100.00%
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued.	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
	<b>Grand Total (A)+(B)+C)</b>	<b>33,63,45,679</b>	-Nil-	-Nil-	<b>33,63,45,679</b>	100.00%	100.00%