


RAIN INDUSTRIES LIMITED

RIL/SEs/2025

March 22, 2025

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001	The Manager Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East Mumbai – 400 051
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Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 – Acquisition of shares – Reg.

Ref: Scrip Code: 500339 (BSE) & Scrip Code: RAIN (NSE)

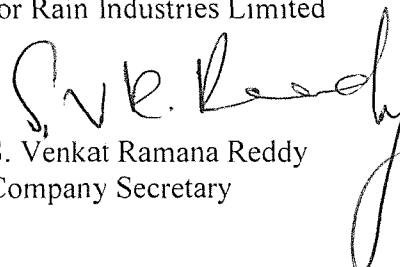
With reference to the above stated subject, we bring to your kind notice that the Company has received Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 from Sujala Investments Private Limited (person belonging to promoter group) with respect to acquisition of shares of the Company on March 21, 2025 from open market.

In this connection, please find enclosed herewith the disclosure received from SUJALA INVESTMENTS PRIVATE LIMITED.

This is for your information and records.

Thanking you,

Yours faithfully,
for Rain Industries Limited


S. Venkat Ramana Reddy
Company Secretary

SUJALA INVESTMENTS PRIVATE LIMITED

Regd. Office: 8-3-1090, Plot # 46, Srinagar Colony, Hyderabad 500 073, Telangana, India
Phone # +91 (40) 40401245 | sujalaiv@gmail.com | CIN: U65993TG1994PTC018771

March 22, 2025

To The General Manager Listing Compliance BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001	To The Manager Listing Department National Stock Exchange of India Limited Bandra Kurla Complex Mumbai – 400 051	To The Company Secretary Rain Industries Limited Rain Center, 34, Srinagar Colony, Hyderabad – 500073
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Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 – Acquisition of shares – Reg.
Ref: Scrip Code: 500339 (BSE) & Scrip Code: RAIN (NSE)

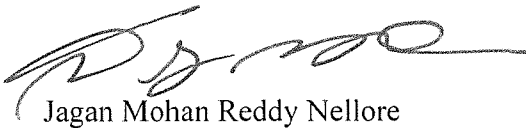
With reference to the above stated subject, we bring to your kind notice that we have acquired 20,901 equity shares (0.0062%) of Rain Industries Limited on March 21, 2025 from open market.

In this connection, please find enclosed the statement in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours faithfully,
for Sujala Investments Private Limited



Jagan Mohan Reddy Nellore
Director
DIN:00017633

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	RAIN INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SUJALA INVESTMENTS PRIVATE LIMITED (ACQUIRER) <u>Persons Acting in Concert (PAC)</u> i) Mr. N. Radhakrishna Reddy ii) Ms. N. Indira Reddy iii) Mr. Jagan Mohan Reddy Nellore iv) Ms. N. Anupama Reddy v) Mr. N. Sujith Kumar Reddy vi) Ms. N. Akhila Reddy vii) Ms. K V Arundhathi Reddy viii) M/s. Rain Enterprises Private Limited ix) M/s. Nivee Holdings Private Limited x) M/s. Arunachala Holdings Private Limited xi) M/s. PCL Financial Services Private Limited xii) M/s. Arunachala Logistics Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED (Scrip Code: 500339) NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Scrip Code: RAIN)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	3,78,70,973	11.26%	11.26%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	3,78,70,973	11.26%	11.26%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	20,901	0.0062%	0.0062%
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	NIL	NIL	NIL

for Sujala Investments Private Limited



Jagan Mohan Reddy Nellore

Director

DIN:00017633

receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/ released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	20,901	0.0062%	0.0062%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3,78,91,874	11.26%	11.26%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	3,78,91,874	11.26%	11.26%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Purchase of Equity Shares from Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 21, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	33,63,45,679 Equity Shares of Rs. 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

for Sujala Investments Private Limited



Jagan Mohan Reddy Nellore
Director

DIN:00017633

Place: Hyderabad

Signature

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Date: March 22, 2025

Name of the Acquirer : Sujala Investments Private Limited

DETAILS OF SHAREHOLDING OF PROMOTER GROUP

Sl. No	Shareholder's Name	Shareholding pre-acquisition		Shareholding post-acquisition	
		No. of Shares	% to total Shares of the Company	No. of Shares	% to total Shares of the Company
1	Mr. N. Radhakrishna Reddy	10,383,730	3.09	10,383,730	3.09
2	Mr. N. Sujith Kumar Reddy	10,028,770	2.98	10,028,770	2.98
3	Mr. Jagan Mohan Reddy Nellore	100	0.00	100	0.00
4	Ms. N. Indira Reddy	7,513,100	2.23	7,513,100	2.23
5	Ms. N. Anupama Reddy	2,73,00,669	8.12	2,73,00,669	8.12
6	Ms. N. Akhila Reddy	1,869,315	0.56	1,869,315	0.56
7	Ms. K. V. Arundhathi Reddy	14,285	0.00	14,285	0.00
8	Nivee Holdings Private Limited	8,143,250	2.42	8,143,250	2.42
9	Arunachala Holdings Private Limited	5,272,500	1.57	5,272,500	1.57
10	PCL Financial Services Private Limited	3,780,750	1.12	3,780,750	1.12
11	Arunachala Logistics Private Limited	989,245	0.29	989,245	0.29
12	Sujala Investments Private Limited	3,78,70,973	11.26	3,78,91,874	11.26
13	Rain Enterprises Private Limited	25,316,465	7.53	25,316,465	7.53
	Total	13,84,83,152	41.17	13,85,04,053	41.18

for Sujala Investments Private Limited


Jagan Mohan Reddy Nellore
Director

DIN:00017633

Place: Hyderabad

Signature : _____

Date: March 22, 2025

Name of the Acquirer : Sujala Investments Private Limited