

RIL/SEs/2023

October 9, 2023

| The General Manager | The Manager |
|----------------------------------|--|
| Department of Corporate Services | Listing Department |
| BSE Limited | The National Stock Exchange of India Limited |
| Phiroze Jeejeebhoy Towers | Bandra Kurla Complex |
| Dalal Street, Fort | Bandra East |
| <u>Mumbai-400 001</u> | <u>Mumbai – 400 051</u> |

Dear Sir/ Madam,

- Sub: Reconciliation of Share Capital Audit Report for the Quarter ended on September 30, 2023.
- Ref: Scrip Code: 500339 (BSE) and Scrip code: RAIN (NSE).

With reference to the above stated subject, please find enclosed herewith Reconciliation of Share Capital Audit Report issued by Mr. S. Chidambaram, Practising Company Secretary for the Quarter ended on September 30, 2023.

This is for your information and record.

Thanking you,

Yours faithfully, for Rain Industries Limited

CNR.

S. Venkat Ramana Reddy Company Secretary



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| 1 | For Quart | er Ended | | : September 30, 2023 | | | | |
|--------------|---|----------------------------------|---|--|---|---------------------------------|---------------------------------|--|
| 2 | ISIN & Se | crip Code | | : | INE855B01025 Scrip Code: BSE:500339; NSE: RAIN | | | |
| 3 | Face Valu | ie | | : | Rs.2/- per share | | | |
| 4 | Name of t | he Company | | : | RAIN INDUSTRIES LIMITED | | | |
| 5 | Registered | d Office Addr | ess | : | : "Rain Center", 34, Srinagar Colony, Hyderabad - 500 073, Telangana State, India. | | | |
| 6 | Correspon | ndence Addre | SS | : | "Rain Center", 34, Srinagar Colony, Hyderabad - 500 073, Telangana State, India. | | | |
| 7 | Telephone | e & Fax Nos | | : | | | | |
| 8 | Email add | lress | | : | | | | |
| 9 | | the Stock Exe any's securitie | changes where s are listed: | | i) BSE Limited ii) National Stock Exchange of India Limited | | | |
| | | | | | Numb equity | 10 (Section 1971) 1981 | % of Total I | ssued Cap. |
| 10 | Issued Ca | pital | | : | | | 100 | |
| 11 | Listed Capital (Exchange-wise) (as per company records) | | | | | | | |
| | BSE Limited | | | : | 33,63,45,679 | | 100 | |
| | National Stock Exchange of India Limited | | : | 33,63,45,679 | | 100 | | |
| 12 | Held in de | ematerialised | form in CDSL | : | 6, | 21,03,044 | 18.46 | |
| 13 | Held in dematerialised form in NSDL | | : | 27, | 05,59,940 | 80.44 | | |
| 14 | Physical | | | : | | 36,82,695 | 1.10 | |
| 15 | Total No. | of shares (12+ | -13+14) | : | | 63,45,679 | 100.00 | |
| 16 | | for difference 10&11), (10a | if any, &15), (11&15) | : | | | Applicable | |
| 17 | Certifying | g the details of | f changes in sha | re capital during the quarter under consideration: | | | | |
| Particulars* | | No. of shares | Applied / Not Applied for listing | E | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-principal Approval Pending for SE (Specify Names) |
| | | | - No | ot A | pplicable - | | | |

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify).



| 18 | Register of Members is updated (Yes / No) If not, updated upto which date | : | Yes | | | |
|-----|---|---|--|--|--|--|
| 19 | Reference of previous quarter with regards to excess dematerialised shares, if any | : | Not Applicable | | | |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? | : | Not Applicable | | | |
| 21 | Mention the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay | : | Total number of demat requestsNo. of requestsNo. of sharesReasons for delayConfirmed after 21NILNILN.A. | | | |
| | | | daysPendingNILNILN.A.for morethan 21days | | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | | S. Venkat Ramana Reddy Company Secretary Ph. No.040-40401257 Fax No. 040-40401214 Email ID : venkat@rain-industries.com | | | |
| 23 | Name, Address, Tel. & Fax No., Regn. no. of the C.A. / C.S. | | S. Chidambaram Practicing Company Secretary CP.No.2286 Flat No.4A, Sampathji Apartments, 6-3-855/10/A, Saadat Manzil, Lane opp to Green Park Hotel, Near Neeraj Public School, Ameerpet, Hyderabad - 500 016, Ph.No.040-23413376, Fax No.040-23410449 Email ID: schid285@gmail.com | | | |
| 24 | Appointment of common agency for share registry work | | KFin Technologies Limited, Selenium Tower B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad – 500 032 Phone: +91 40 67161566 Fax: +91 40 23420814 Email: <u>einward.ris@kfintech.com</u> Website: www.kfintech.com | | | |
| 25. | Any other detail that the auditor may like to provide. | | -NIL- | | | |

Place: Hyderabad Date: 03.10.2023 S. Chidambaram Practicing Company Secretary CP No.2286 UDIN NO: F003935E001164151 Pany Secretary