RIL RAIN INDUSTRIES LIMITED

RIL/SEs/2025

March 11, 2025

The General Manager	The Manager
Department of Corporate Services	Listing Department
BSE Limited	The National Stock Exchange of India
Phiroze Jeejeebhoy Towers	Limited
Dalal Street, Fort	Bandra Kurla Complex
<u>Mumbai-400 001</u>	Bandra East
	<u>Mumbai – 400 051</u>

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 – Acquisition of shares – Reg.

Ref: Scrip Code: 500339 (BSE) & Scrip Code: RAIN (NSE)

With reference to the above stated subject, we bring to your kind notice that the Company has received Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 from Sujala Investments Private Limited (person belonging to promoter group) with respect to acquisition of shares of the Company on March 10, 2025 from open market.

In this connection, please find enclosed herewith the disclosure received from SUJALA INVESTMENTS PRIVATE LIMITED.

This is for your information and records.

Thanking you,

Yours faithfully, for Rain Industries Limited

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S. Venkat Ramana Reddy Company Secretary

Phone: +91 (40) 40401234 Fax: +91 (40) 40401214 Email: secretarial@rain-industries.com Website: www.rain-industries.com CIN: L26942TG1974PLC001693 SUJALA INVESTMENTS PRIVATE LIMITED Regd. Office: 8-3-1090, Plot # 46, Srinagar Colony, Hyderabad 500 073, Telangana, India Phone # +91 (40) 40401245 | sujalainv@gmail.com | CIN: U65993TG1994PTC018771

March 11, 2025

То	То	То
The General Manager	The Manager	The Company Secretary
Listing Compliance	Listing Department	Rain Industries Limited
BSE Limited	National Stock Exchange of	Rain Center, 34,
Phiroze Jeejeebhoy Towers	India Limited	Srinagar Colony,
Dalal Street, Fort	Bandra Kurla Complex	Hyderabad – 500073
<u>Mumbai-400 001</u>	<u>Mumbai – 400 051</u>	

Dear Sir/Madam,

- Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 – Acquisition of shares – Reg.
- Ref: Scrip Code: 500339 (BSE) & Scrip Code: RAIN (NSE)

With reference to the above stated subject, we bring to your kind notice that we have acquired 20,218 equity shares (0.0060%) of Rain Industries Limited on March 10, 2025 from open market.

In this connection, please find enclosed the statement in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours faithfully, for Sujala Investments Private Limited

Jagan Mohan Reddy Nellore Director DIN:00017633

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF

Name of the Target Company (TC) RAIN INDUSTRIES LIMITED				
Name(s) of the acquirer and Persons Acting in				
Concert (PAC) with the acquirer	(ACQUIRER)			
	Persons Acting in Concert (PAC)			
	i) Mr. N. Radhakrishna Reddyii) Ms. N. Indira Reddy			
	iii) Mr. Jagan	Mohan Reddy Nel	lore	
		upama Reddy		
	v) Mr. N. Sujith Kumar Reddyvi) Ms. N. Akhila Reddy			
		rundhathi Reddy		
	viii) M/s. Rain Enterprises Private Limitedix) M/s. Nivee Holdings Private Limited			
		achala Holdings Pr Financial Services		
	xi) M/s. PCL Financial Services Private Limite xii) M/s. Arunachala Logistics Private Limited			
Whether the acquirer belongs to				
Promoter/Promoter group	YES			
Name(s) of the Stock Exchange(s) where the				
shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Scrip Code: RAIN)			
Details of the acquisition / disposal as follows	Number	% w.r.t. total	% w.r.t.	
		share/voting	total diluted	
		capital wherever	share/voting capital of	
		applicable(*)	the TC (**)	
Before the acquisition under consideration, holding of :				
a) Shares carrying voting rights	3,78,36,051	11.25%	11.25%	
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/		NIL	NIL	
others)	NIL			
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL	
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	NIL	NIL	NIL	
e) Total (a+b+c+d)	3,78,36,051	11.25%	11.25%	
Details of acquisition/ sale				
a) Shares carrying voting rights acquired/sold	20,218	0.0060%	0.0060%	
b) VRs acquired/sold otherwise than by shares		NIL	NIL	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	NIL	NIL	NIL te Limited	

SHARES AND TAKEOVERS) REGULATIONS, 2011

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N. Jagan Mohan Reddy Director DIN: 00017633

	receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d)	Shares encumbered/ invoked/ released by the acquirer	NIL	NIL	NIL
e)	Total (a+b+c+/-d)	20,218	0.0060%	0.0060%
After t	he acquisition/ sale , holding of:			
a)	Shares carrying voting rights	3,78,56,269	11.25%	11.25%
b)	Shares encumbered with the acquirer	NIL	NIL	NIL
c)	VRs otherwise than by shares	NIL	NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e)	Total (a+b+c+d)	3,78,56,269	11.25%	11.25%
market	of acquisition/ sale (e.g. open market / off- / public issue / rights issue /preferential ent / inter-se transfer etc.)	Purchase of Equ	ity Shares from Op	oen Market
receipt	f acquisition / sale-of shares / VR or date of of intimation of allotment of shares, ver is applicable			
	share capital / total voting capital of the TC the said acquisition/ sale	33,63,45,679 Equity Shares of Rs. 2/- each		
	share capital/ total voting capital of the TC e said acquisition/ sale	33,63,45,6	79 Equity Shares of	of Rs. 2/- each
said ac	iluted share/voting capital of the TC after the quisition			

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For Sujala Investments Private Limited æ 2

N. Jágan Mohan Reddy Director : DIN: 00017633

Place: Hyderabad Date: March 11, 2025 Signature

Name of the Acquirer : Sujala Investments Private Limited

Name of the

DETAILS OF SHAREHOLDING OF PROMOTER GROUP

		Shareholding pre-acquisition		Shareholding post-acquisition	
SI. No	Shareholder's Name	No. of Shares	% to total Shares of the Company	No. of Shares	% to total Shares of the Company
1	Mr. N. Radhakrishna Reddy	10,383,730	3.09	10,383,730	3.09
2	Mr. N. Sujith Kumar Reddy	10,028,770	2.98	10,028,770	2.98
3	Mr. Jagan Mohan Reddy Nellore	100	0.00	100	0.00
4	Ms. N. Indira Reddy	7,513,100	2.23	7,513,100	2.23
5	Ms. N. Anupama Reddy	2,73,00,669	8.12	2,73,00,669	8.12
6	Ms.N Akhila Reddy	1,869,315	0.56	1,869,315	0.56
7	Ms. K. V. Arundhathi Reddy	14,285	0.00	14,285	0.00
8	Nivee Holdings Private Limited	8,143,250	2.42	8,143,250	2.42
9	Arunachala Holdings Private Limited	5,272,500	1.57	5,272,500	1.57
10	PCL Financial Services Private Limited	3,780,750	1.12	3,780,750	1.12
11	Arunachala Logistics Private Limited	989,245	0.29	989,245	0.29
12	Sujala Investments Private Limited	3,78,36,051	11.25	3,78,56,269	11.25
13	Rain Enterprises Private Limited	25,316,465	7.53	25,316,465	7.53
	Total	13,84,48,230	41.16	13,84,68,448	41.16

For Sujala Investments Private Limited

N. Jagan Mohan Reddy

N. Jagan Mohan Rede Director DIN: 00017633

Place: Hyderabad Date: March 11, 2025 Signature

Name of the Acquirer : Sujala Investments Private Limited

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