


RAIN INDUSTRIES LIMITED

RIL/SEs/2026

March 26, 2026

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort <u>Mumbai-400 001</u>	The Manager Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East <u>Mumbai – 400 051</u>
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Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 – Acquisition of shares – Reg.

Ref: Scrip Code: 500339 (BSE) & Scrip Code: RAIN (NSE)

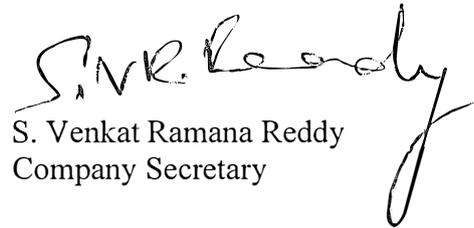
With reference to the above stated subject, we bring to your kind notice that the Company has received Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 from Nivee Holdings Private Limited (Promoter) with respect to acquisition of shares of the Company on March 25, 2026 from open market.

In this connection, please find enclosed herewith the disclosure received from Nivee Holdings Private Limited.

This is for your information and records.

Thanking you,

Yours faithfully,
for Rain Industries Limited


S. Venkat Ramana Reddy
Company Secretary

NIVEE HOLDINGS PRIVATE LIMITED

Plot No. 46, 8-3-1090, Srinagar Colony, Hyderabad - 73

Ph. No. 040-23747251, E-mail : accounts2@niveeproperty.com

CIN : U65921TG1995PTC022541

March 26, 2026

To

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001	The Manager Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East Mumbai – 400 051	The Company Secretary Rain Industries Limited Rain Center, 34, Srinagar Colony, Hyderabad- 500 073.
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Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 – Acquisition of shares – Reg.

Ref: Scrip Code: 500339 (BSE) & Scrip Code: RAIN (NSE)

With reference to the above stated subject, we bring to your kind notice that we have acquired 80,000 equity shares (0.0238%) of Rain Industries Limited on March 25, 2026 from open market.

In this connection, please find enclosed the statement in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours faithfully,

for NIVEE HOLDINGS PRIVATE LIMITED

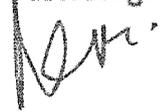


N. SUJITH KUMAR REDDY
DIRECTOR
DIN: 00022383

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Name of the Target Company (TC)	RAIN INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NIVEE HOLDINGS PRIVATE LIMITED (ACQUIRER) <u>Persons Acting in Concert (PAC)</u> i) Mr. N. Radhakrishna Reddy ii) Ms. N. Indira Reddy iii) Mr. Jagan Mohan Reddy Nellore iv) Ms. N. Anupama Reddy v) Mr. N. Sujith kumar reddy vi) Ms. N. Akhila Reddy vii) Ms. K V Arundhathi Reddy viii) M/s. Sujala Investments Private Limited ix) M/s. Rain Enterprises Private Limited x) M/s. Arunachala Holdings Private Limited xi) M/s. PCL Financial Services Private Limited xii) M/s. Arunachala Logistics Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED (Scrip Code: 500339) NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Scrip Code: RAIN)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	85,43,250	2.54%	2.54%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	85,43,250	2.54%	2.54%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	80,000	0.0238%	0.0238%
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	NIL	NIL	NIL

For Nivee Holdings Private Limited

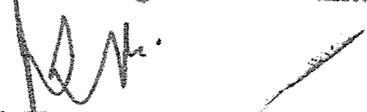

 N. Sujith Kumar Reddy
 Director
 DIN: 00022383

receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/ released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	80,000	0.0238%	0.0238%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	86,23,250	2.56%	2.56%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	86,23,250	2.56%	2.56%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Purchase of Equity Shares from Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 25, 2026		
Equity share capital / total voting capital of the TC before the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	33,63,45,679 Equity Shares of Rs. 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For Nivee Holdings Private Limited


N. Sujith Kumar Reddy
Director

Place: Hyderabad

Signature

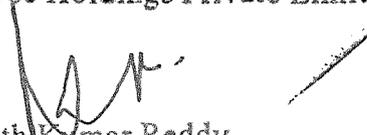
Date: March 26, 2026

Name of the Acquirer: Nivee Holdings Private Limited
DIN: 00022383

DETAILS OF SHAREHOLDING OF PROMOTER GROUP OF
RAIN INDUSTRIES LIMITED

Sl. No	Shareholder's Name	Shareholding pre-acquisition		Shareholding post-acquisition	
		No. of Shares	% to total Shares of the Company	No. of Shares	% to total Shares of the Company
1	Mr. N. Radhakrishna Reddy	10,383,730	3.09	10,383,730	3.09
2	Mr. N. Sujith Kumar Reddy	10,028,770	2.98	10,028,770	2.98
3	Mr. Jagan Mohan Reddy Nellore	100	0.00	100	0.00
4	Ms. N. Indira Reddy	7,513,100	2.23	7,513,100	2.23
5	Ms. N. Anupama Reddy	2,73,00,669	8.12	2,73,00,669	8.12
6	Ms.N Akhila Reddy	1,869,315	0.56	1,869,315	0.56
7	Ms. K. V. Arundhathi Reddy	14,285	0.00	14,285	0.00
8	Nivee Holdings Private Limited	8,543,250	2.54	8,623,250	2.56
9	Arunachala Holdings Private Limited	5,272,500	1.57	5,272,500	1.57
10	PCL Financial Services Private Limited	3,780,750	1.12	3,780,750	1.12
11	Arunachala Logistics Private Limited	989,245	0.29	989,245	0.29
12	Sujala Investments Private Limited	37,922,874	11.27	37,976,174	11.29
13	Rain Enterprises Private Limited	25,316,465	7.53	25,316,465	7.53
	Total	13,89,35,053	41.31	13,90,68,353	41.35

For Nivee Holdings Private Limited


N. Sujith Kumar Reddy
Director

:DIN: 00022383

Place: Hyderabad

Signature

Date: March 26, 2026

Name of the Acquirer : Nivee Holdings Private Limited