RÍL RAIN INDUSTRIES LIMITED

RIL/SEs/2025

March 12, 2025

The General Manager	The Manager
Department of Corporate Services	Listing Department
BSE Limited	The National Stock Exchange of India
Phiroze Jeejeebhoy Towers	Limited
Dalal Street, Fort	Bandra Kurla Complex
<u>Mumbai-400 001</u>	Bandra East
	Mumbai – 400 051

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 – Acquisition of shares – Reg.

Ref: Scrip Code: 500339 (BSE) & Scrip Code: RAIN (NSE)

With reference to the above stated subject, we bring to your kind notice that the Company has received Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 from Sujala Investments Private Limited (person belonging to promoter group) with respect to acquisition of shares of the Company on March 11, 2025 from open market.

In this connection, please find enclosed herewith the disclosure received from SUJALA INVESTMENTS PRIVATE LIMITED.

This is for your information and records.

Thanking you,

Yours faithfully, for Rain Industries Limited

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S. Venkat Ramana Reddy Company Secretary

Regd. Office: 8-3-1090, Plot # 46, Srinagar Colony, Hyderabad 500 073, Telangana, India Phone # +91 (40) 40401245 | sujalainv@gmail.com | CIN: U65993TG1994PTC018771

March 12, 2025

То	То	То
The General Manager	The Manager	The Company Secretary
Listing Compliance	Listing Department	Rain Industries Limited
BSE Limited	National Stock Exchange of	Rain Center, 34,
Phiroze Jeejeebhoy Towers	India Limited	Srinagar Colony,
Dalal Street, Fort	Bandra Kurla Complex	Hyderabad – 500073
<u>Mumbai-400 001</u>	<u>Mumbai – 400 051</u>	

Dear Sir/Madam,

- Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 – Acquisition of shares – Reg.
- Ref: Scrip Code: 500339 (BSE) & Scrip Code: RAIN (NSE)

With reference to the above stated subject, we bring to your kind notice that we have acquired 14,704 equity shares (0.0044%) of Rain Industries Limited on March 11, 2025 from open market.

In this connection, please find enclosed the statement in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours faithfully, for Sujala Investments Private Limited

Jagan Mohan Reddy Nellore Director DIN:00017633



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF

SHARES AND TAKEOVERS	REGULATION	<u>S, 2011</u>		
Name of the Target Company (TC)	RAIN INDUSTR			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SUJALA INVESTMENTS PRIVATE LIMITED (ACQUIRER)			
	Persons Acting in Concert (PAC)			
Whether the acquirer belongs to	 i) Mr. N. Radhakrishna Reddy ii) Ms. N. Indira Reddy iii) Mr. Jagan Mohan Reddy Nellore iv) Ms. N. Anupama Reddy v) Mr. N. Sujith Kumar Reddy v) Mr. N. Sujith Kumar Reddy vi) Ms. N. Akhila Reddy vii) Ms. K V Arundhathi Reddy viii) M/s. Rain Enterprises Private Limited ix) M/s. Nivee Holdings Private Limited x) M/s. Arunachala Holdings Private Limited xi) M/s. PCL Financial Services Private Limited xii) M/s. Arunachala Logistics Private Limited 			
Promoter/Promoter group	YES			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED (Scrip Code: 500339) NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Scrip Code: RAIN)			
Details of the acquisition / disposa l as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of :				
a) Shares carrying voting rights	3,78,56,269	11.25%	11.25%	
 b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) 	NIL	NIL	NIL	
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL	
e) Total (a+b+c+d)	3,78,56,269	11.25%	11.25%	
Details of acquisition/ sale				
a) Shares carrying voting rights acquired/sold	14,704	0.0044%	0.0044%	
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	NIL	NIL	NIL	
	For S	Sujala Investment	s Private Limite	

SHARES AND TAKEOVERS) REGULATIONS, 2011

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2/2 N. Jagan Mohan Reddy Director

DIN: 00017633

receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
 d) Shares encumbered/ invoked/ released by the acquirer 	NIL	NIL	NIL
e) Total (a+b+c+/-d)	14,704	0.0044%	0.0044%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3,78,70,973	11.26%	11.26%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	NIL	NIL	NIL
e) Total (a+b+c+d)	3,78,70,973	11.26%	11.26%
Mode of acquisition/sale (e.g. open market / off- market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Purchase of Equ	ity Shares from Op	oen Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 11, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition (*) Total share capital/ voting capital to be taken as pe			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For Sujala Investments Private Limited

N. Jagan Mohan Reddy

N. Jagan Mohan Reddy Director : DIN: 00017633

Place: Hyderabad Date: March 12, 2025 Signature

Name of the Acquirer : Sujala Investments Private Limited

DETAILS OF SHAREHOLDING OF PROMOTER GROUP

		Shareholding pre-acquisition		Shareholding post-acquisition	
SI. No	Shareholder's Name	No. of Shares	% to total Shares of	No. of Shares	% to total Shares of
			the Company		the Company
1	Mr. N. Radhakrishna Reddy	10,383,730	3.09	10,383,730	3.09
2	Mr. N. Sujith Kumar Reddy	10,028,770	2.98	10,028,770	2.98
3	Mr. Jagan Mohan Reddy Nellore	100	0.00	100	0.00
4	Ms. N. Indira Reddy	7,513,100	2.23	7,513,100	2.23
5	Ms. N. Anupama Reddy	2,73,00,669	8.12	2,73,00,669	8.12
6	Ms.N Akhila Reddy	1,869,315	0.56	1,869,315	0.56
7	Ms. K. V. Arundhathi Reddy	14,285	0.00	14,285	0.00
8	Nivee Holdings Private Limited	8,143,250	2.42	8,143,250	2.42
9	Arunachala Holdings Private Limited	5,272,500	1.57	5,272,500	1.57
10	PCL Financial Services Private Limited	3,780,750	1.12	3,780,750	1.12
11	Arunachala Logistics Private Limited	989,245	0.29	989,245	0.29
12	Sujala Investments Private Limited	3,78,56,269	11.25	3,78,70,973	11.26
13	Rain Enterprises Private Limited	25,316,465	7.53	25,316,465	7.53
	Total	13,84,68,448	41.16	13,84,83,152	41.17

For Sujala Investments Private Limited

N. Jagan Mohan Reddy Director DIN: 00017633

Place: Hyderabad Date: March 12, 2025 Signature

Name of the Acquirer : Sujala Investments Private Limited

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