

## SHAREHOLDING PATTERN

1 Name of Listed Entity:

**RAIN INDUSTRIES LIMITED**

Regd. Off: Rain Center, 34, Srinagar Colony,  
Hyderabad - 500073,  
Telangana State, India

500339 / RAIN INDUSTRIES LIMITED /EQUITY

2 Scrip code / Name of Scrip/Class of Security

3 Share Holding Pattern filed under: ~~Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)~~

a. if under 31(1)(b) then indicate the report for Quarter ending

DECEMBER 31, 2015

b. if under 31(1)(c) then indicate date of allotment/extinguishment

NOT APPLICABLE

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Promoter & Promoter Group	Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No
4	Whether the Listed Entity has any shares in locked-in?	No	No
5	``	Yes	NA
6	Whether the Listed Entity has issued any Differential Voting Rights ?	NO	No

The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Share Holding Pattern filed under: Reg-31(1)(a)/Reg.31(1)(b)/Reg.31(1)(e)}	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg:Y	Total								
(A)	Promoter & Promoter Group	13	13,82,30,536	-	-	13,82,30,536	41.10	13,82,30,536	-	13,82,30,536	41.10	-	-	-	-	2,53,16,465	18.31	13,82,30,536
(B)	Public	41570	19,81,15,143	-	-	19,81,15,143	58.90	19,81,15,143	-	19,81,15,143	58.90	-	-	-	-	-	-	18,82,35,223
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	41583	33,63,45,679	-	-	33,63,45,679	100.00	33,63,45,679	-	33,63,45,679	100.00	-	-	-	-	2,53,16,465	18.31	32,64,65,759

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
									Class X	Class Y									Total
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		7	5,69,61,651	-	-	5,69,61,651	16.94	5,69,61,651	-	5,69,61,651	16.94	-	-	-	-	-	-	5,69,61,651
1	Mr. N. Radhakrishna Reddy	AAAXPN3282G	1	1,03,83,730	-	-	1,03,83,730	3.09	1,03,83,730	-	1,03,83,730	3.09	-	-	-	-	-	-	1,03,83,730
2	Mr. N. Sujith Kumar Reddy	AAAXPN3195L	1	1,00,28,770	-	-	1,00,28,770	2.98	1,00,28,770	-	1,00,28,770	2.98	-	-	-	-	-	-	1,00,28,770
3	Mr. N. Jagan Mohan Reddy	ABFPN3756N	1	100	-	-	100	0.00	100	-	100	0.00	-	-	-	-	-	-	100
4	Mrs. N. Indira Reddy	AAAXPN3283H	1	75,13,100	-	-	75,13,100	2.23	75,13,100	-	75,13,100	2.23	-	-	-	-	-	-	75,13,100
5	Mrs. N. Akhila Reddy	ADEPN1462C	1	18,69,315	-	-	18,69,315	0.56	18,69,315	-	18,69,315	0.56	-	-	-	-	-	-	18,69,315
6	Mrs. K. Arundhati Reddy	AFYPK7482H	1	14,285	-	-	14,285	0.00	14,285	-	14,285	0.00	-	-	-	-	-	-	14,285
7	Mrs. N. Anupama Reddy	ABRPN9787H	1	2,71,52,351	-	-	2,71,52,351	8.07	2,71,52,351	-	2,71,52,351	8.07	-	-	-	-	-	-	2,71,52,351
(b)	Central Government/ State Government(s)																		
(c)	Financial Institutions/ Banks																		
(d)	Any Other (specify)		6	8,12,68,885	-	-	8,12,68,885	24.16	8,12,68,885	-	8,12,68,885	24.16	-	-	-	-	2,53,16,465	31.15	8,12,68,885
	Sujala Investments Private Limited	AACCS8511R	1	3,77,66,675	-	-	3,77,66,675	11.23	3,77,66,675	-	3,77,66,675	11.23	-	-	-	-	-	-	3,77,66,675
	Rain Enterprises Pvt Ltd (formerly Focus India Brands Private Limited)	AAACF5991N	1	2,53,16,465	-	-	2,53,16,465	7.53	2,53,16,465	-	2,53,16,465	7.53	-	-	-	-	2,53,16,465	100.00	2,53,16,465
	Nivee Holdings Private Limited	AAACN6996P	1	81,43,250	-	-	81,43,250	2.42	81,43,250	-	81,43,250	2.42	-	-	-	-	-	-	81,43,250
	Arunachala Holdings Private Limited	AACCS8333F	1	52,72,500	-	-	52,72,500	1.57	52,72,500	-	52,72,500	1.57	-	-	-	-	-	-	52,72,500
	PCL Financial Services Pvt. Limited	AABCP4223C	1	37,80,750	-	-	37,80,750	1.12	37,80,750	-	37,80,750	1.12	-	-	-	-	-	-	37,80,750
	Arunachala Logistics (P) Limited	AAGCS1855C	1	9,89,245	-	-	9,89,245	0.29	9,89,245	-	9,89,245	0.29	-	-	-	-	-	-	9,89,245
	<b>Sub-Total (A)(1)</b>		<b>13</b>	<b>13,82,30,536</b>	<b>-</b>	<b>-</b>	<b>13,82,30,536</b>	<b>41.10</b>	<b>13,82,30,536</b>	<b>-</b>	<b>13,82,30,536</b>	<b>41.10</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,53,16,465</b>	<b>100.00</b>	<b>13,82,30,536</b>
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																		
(b)	Government																		
(c)	Institutions																		
(d)	Foreign Portfolio Investor																		
(f)	Any Other (specify)																		
	<b>Sub-Total (A)(2)</b>																		
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>			<b>13,82,30,536</b>	<b>-</b>	<b>-</b>	<b>13,82,30,536</b>	<b>41.10</b>	<b>13,82,30,536</b>	<b>-</b>	<b>13,82,30,536</b>	<b>41.10</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,53,16,465</b>	<b>100.00</b>	<b>13,82,30,536</b>

There are no unclaimed shares and outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		
									Class X	Class Y									Total
(1)	Institutions																		
(a)	Mutual Funds/		10	4,08,41,693	-	-	4,08,41,693	12.14	4,08,41,693	-	4,08,41,693	12.14	-	-	-	-	N.A	-	4,08,39,268
	ICICI Prudential Dynamic Plan	AAAIA0038F		2,08,95,550	-	-	2,08,95,550	6.21	2,08,95,550	-	2,08,95,550	6.21	-	-	-	-	N.A	-	2,08,95,550
	Reliance Capital Trustee Co. Ltd A/C Reliance Equity Opportunities Fund	AAATR0090B		1,99,14,985	-	-	1,99,14,985	5.92	1,99,14,985	-	1,99,14,985	5.92	-	-	-	-	N.A	-	1,99,14,985
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A	-	-
(c)	Alternate Investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A	-	-
(d)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A	-	-
(e)	Foreign Portfolio Investors		42	6,03,68,086	-	-	6,03,68,086	17.95	6,03,68,086	-	6,03,68,086	17.95	-	-	-	-	N.A	-	6,03,66,586
	Pabrai Investment Fund 3, Ltd	AAHCP5673Q		1,62,54,715	-	-	1,62,54,715	4.83	1,62,54,715	-	1,62,54,715	4.83	-	-	-	-	N.A	-	1,62,54,715
	Goldman Sachs Investment (Mauritius) Ltd	AACCG3025G		1,39,23,044	-	-	1,39,23,044	4.14	1,39,23,044	-	1,39,23,044	4.14	-	-	-	-	N.A	-	1,39,23,044
	The Pabrai Investment Fund II LP	AAIFT8991K		1,27,58,000	-	-	1,27,58,000	3.79	1,27,58,000	-	1,27,58,000	3.79	-	-	-	-	N.A	-	1,27,58,000
(f)	Financial Institutions/ Banks		9	1,98,226	-	-	1,98,226	0.06	1,98,226	-	1,98,226	0.06	-	-	-	-	N.A	-	1,61,226
(g)	Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A	-	-
(h)	Provident Funds/ Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A	-	-
(i)	Any Other (specify)		1	66,425	-	-	66,425	0.02	66,425	-	66,425	0.02	-	-	-	-	N.A	-	-
	<b>Sub-Total (B)(1)</b>		<b>62</b>	<b>10,14,74,430</b>	<b>-</b>	<b>-</b>	<b>10,14,74,430</b>	<b>30.17</b>	<b>10,14,74,430</b>	<b>-</b>	<b>10,14,74,430</b>	<b>30.17</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>N.A</b>	<b>-</b>	<b>10,13,67,080</b>
(2)	Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A	-	-
	<b>Sub-Total (B)(2)</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>N.A</b>	<b>-</b>	<b>-</b>



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder- **NOT APPLICABLE**

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)
									No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class X	Class Y	Total								
(1)	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a)	Name of DR Holder (if available)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	abc...		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(ii)	efg...		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Name (abc...)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Note:**

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(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,